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and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
Debtors. : **(Jointly Administered)**
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AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR CLAIMS HEARING ON JULY 25, 2013 AT 10:00 A.M.

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling
Green, New York, NY 10004-1408

I. UNCONTESTED MATTERS:

1. Three Hundred Forty-Second Omnibus Objection to Claims (Employment-Related Claims) **[ECF No. 30031]**

Response Deadline: August 14, 2012 at 4:00 p.m.

Adjourned Claims:

- A. Response of Nicholas Howard *solely* with respect to the \$362,226.03 portion of Claim Number 28279 **[ECF No. 30921]**
- B. Response of Michael Kieran **[ECF No. 30912]**
- C. Response of Nikki Marshall **[ECF No. 30949]**

Status: This matter is proceeding on an uncontested basis *solely* as to the \$150,000.00 portion of Claim Number 28279 of Nicholas Howard. The hearing

with respect to the \$362,226.03 portion of Claim Number 28279 of Nicholas Howard and the other Adjourned Claims has been adjourned *sine die*.

II. CONTESTED MATTERS:

2. Two Hundred Ninety-Seventh Omnibus Objection to Claims (Invalid or No Blocking Number LPS Claims) [**ECF No. 27868**]

Response Deadline: June 14, 2012 at 4:00 p.m.

Response Received:

- A. Response of Jeanne-Marie Maltaux [**ECF No. 28885**]

Related Documents:

- B. Notice of Adjournment of the Two Hundred Ninety-Seventh Omnibus Objection to Claims (Invalid or No Blocking Number LPS Claims) Solely as to Certain Claim [**ECF No. 28928**]
- C. Reply in Connection with the Two Hundred Ninety-Seventh Omnibus Objection to Claims (Invalid or No Blocking Number LPS Claims) as to Claim No. 19647 [**ECF No. 37959**]
- D. Declaration of Holly Clack in Support of Reply in Connection with the Two Hundred Ninety-Seventh Omnibus Objection to Claims (Invalid or No Blocking Number LPS Claims) as to Claim No. 19647 [**ECF No. 37960**]
- E. Notice of Hearing on Two Hundred Ninety-Seventh Omnibus Objection to Claims (Invalid or No Blocking Number LPS Claims) Solely as to Certain Claim [**ECF No. 38146**]

Status: This matter is going forward on a contested basis.

III. ADJOURNED MATTERS:

3. Debtors' Ninety-Seventh Omnibus Objection to Claims (Insufficient Documentation) [**ECF No. 14492**]

Response Deadline: March 16, 2011 at 4:00 p.m.

Adjourned Response:

- A. Response of Deutsche Bank National Trust Company [**ECF No. 17879**]

Related Documents:

- B. Declaration of Keri Reed in support of Debtors' Motion [**ECF No. 14502**]
- C. Notice of Withdrawal of Debtors' Ninety-Seventh Omnibus Objection to Claims (Insufficient Documentation) Solely as to Claim Nos. 16353 and 16389 [**ECF No. 25371**]
- D. Notice of Withdrawal of Debtors' Ninety-Seventh Omnibus Objection to Claims (Insufficient Documentation) Solely as to Certain Claims [**ECF No. 26901**]

Status: The hearing on the objection to the claims identified on the *Notice of Adjournment of Hearing of Debtors' Ninety-Seventh Omnibus Objection to Claims* filed on July 15, 2013 [ECF No. 38711] has been adjourned to August 29, 2013 at 10:00 a.m.

- 4. Debtors' One Hundred Twenty-Fifth Omnibus Objection to Claims (Insufficient Documentation) [**ECF No. 16079**]

Response Deadline: May 18, 2011 at 4:00 p.m.

Adjourned Response:

- A. Response of Wilmington Trust Company [**ECF No. 17886**]

Related Documents:

- B. Declaration of Keri Reed in support of Debtors' Motion [**ECF No. 16080**]

Status: The hearing on the objection to the claims identified on the *Notice of Adjournment of Hearing of Debtors' One Hundred Twenty-Fifth Omnibus Objection to Claims* filed on July 15, 2013 [ECF No. 38712] has been adjourned to August 29, 2013 at 10:00 a.m.

- 5. Debtors' One Hundred Thirty-Eighth Omnibus Objection to Claims (No Liability Derivatives Claims) [**ECF No. 16865**]

Response Deadline: June 15, 2011 at 4:00 p.m.

Status: The hearing for Claim Nos. 12589 and 12590 has been adjourned to August 29, 2013.

6. Debtors' One Hundred Sixty-Second Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 18405]**

Response Deadline: August 10, 2011 at 4:00 p.m.

Adjourned Response:

- A. Response of Cascade Investment, L.L.C. **[ECF No. 19349]**

Status: This matter has been adjourned to August 29, 2013 at 10:00 a.m.

7. Two Hundred Ninety-First Omnibus Objection to Claims (No Liability Derivatives Claims) **[ECF No. 27380]**

Response Deadline: May 17, 2012 at 4:00 p.m.

Status: The hearing for Claim No. 24073 has been adjourned to August 29, 2013.

8. Three Hundred Forty-Eighth Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 30953]**

Response Deadline: October 31, 2012 at 4:00 p.m.

Adjourned Response:

- A. Response of New York City Industrial Development Agency "NYC IDA" **[ECF No. 31616]**

Status: This matter has been adjourned to August 29, 2013 at 10:00 a.m.

9. Three Hundred Ninetieth Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 34044]**

Response Deadline: February 19, 2013 at 4:00 p.m.

Adjourned Response:

- A. Response of Preferred Residential Securities 06-1 PLC (Claim Nos. 34224 and 34225)

Status: This matter has been adjourned to August 29, 2013 at 10:00 a.m.

10. Three Hundred Ninety-Fourth Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 34728]**

Response Deadline: March 14, 2013 at 4:00 p.m.

Adjourned Responses:

- A. Response of Deutsche Bank National Trust Company [**ECF No. 36523**]
- B. Response of Tobacco Settlement Financing Corporation [**ECF No. 35919**]

Status: The Response of Deutsche Bank National Trust Company has been adjourned to August 29, 2013 at 10:00 a.m. The Response of Tobacco Settlement Financing Corporation has been adjourned to October 24, 2013 at 10:00 a.m.

11. Four Hundred Twelfth Omnibus Objection to Claims (Duplicative Claims) [**ECF No. 37166**]

Response Deadline: Response deadline adjourned to June 24, 2013 at 4:00 p.m.

Response Received:

- A. Limited Response and Opposition of Golden Moon Capital Corporation to the Debtors Four Hundred Twelfth Omnibus Objection to Claims (Duplicative Claims) [**ECF No. 38121**]

Status: The hearing on the objection has been adjourned to August 29, 2013 at 10:00 a.m. [**ECF No. 38982**].

12. Four Hundred Thirteenth Omnibus Objection to Claims (Valued Derivative Claims) [**ECF No. 37168**]

Response Deadline: June 3, 2013 at 4:00 p.m.

Adjourned Responses:

- A. Response of Commerzbank AG (Claim No. 18996)
- B. Response of EuroHypo AG (Claim No. 19002)

Status: This matter has been adjourned to August 29, 2013 at 10:00 a.m.

13. Four Hundred Seventeenth Omnibus Objection to Claims (No Liability Derivatives Claims) [**ECF No. 37956**]

Response Deadline: July 10, 2013 at 4:00 p.m.

Withdrawn Claims:

- A. Lehman Brothers Australia Limited (Claim Nos. 58607 and 63500)

Related Documents:

- B. Notice of Corrected Exhibit to Four Hundred Seventeenth Omnibus Objection to Claims (No Liability Derivatives Claims) [ECF No. 38025]
- C. Notice of Adjournment of Four Hundred Seventeenth Omnibus Objection to Claims (No Liability Derivatives Claims) Solely as to Certain Claims [ECF No. 38756]
- D. Notice of Corrected Exhibit with Respect to Notice of Adjournment of Four Hundred Seventeenth Omnibus Objection to Claims (No Liability Derivatives Claims) Solely as to Certain Claims [ECF No. 38820]
- E. Notice of Withdrawal of Claim [ECF No. 38694]
- F. Notice of Withdrawal of Claim [ECF No. 38693]

Status: The hearing on the objection to the claims identified on the *Notice of Second Corrected Exhibit with Respect to Notice of Adjournment of Four Hundred Seventeenth Omnibus Objection to Claims (No Liability Derivatives Claims) Solely as to Certain Claims* [ECF No. 38930] has been adjourned to August 29, 2013 at 10:00 a.m.

14. Four Hundred Eighteenth Omnibus Objection to Claims (No Liability Claims) **[ECF No. 38010]**

Response Deadline: July 18, 2013 at 4:00 p.m. (Except for Claim No. 10662, which has been extended to August 1, 2013 at 4:00 p.m.)

Status: The hearing for Claim Nos. 10662, 41375, and 43187 has been adjourned to August 29, 2013 at 10:00 a.m.

15. Four Hundred Twenty-First Omnibus Objection to Claims (No Liability Derivatives Claims) **[ECF No. 38018]**

Response Deadline: July 18, 2013 at 4:00 p.m.

Status: The hearing for Claim Nos. 21440, 21441, 33094, and 33104 has been adjourned to August 29, 2013.

16. Four Hundred Twenty-Second Omnibus Objection to Claims (Employment Claims) **[ECF No. 38050]**

Response Deadline: July 19, 2013 at 4:00 p.m.

Responses Received:

- A. Response of David Wilson to the Plan Administrators Four Hundred Twenty-Second Omnibus Objection to Claims (Employment Claims) **[ECF No. 38865]**
- B. Response of Christopher Dorland to the Plan Administrators Four Hundred Twenty-Second Omnibus Objection to Claims (Employment Claims) **[ECF. No. 38864]**
- C. Response of John Greco to the Plan Administrators Four Hundred Twenty-Second Omnibus Objection to Claims (Employment Claims) **[ECF. No. 38863]**
- D. Response of Carlos Torres to the Plan Administrators Four Hundred Twenty-Second Omnibus Objection to Claims (Employment Claims) **[ECF. No. 38862]**

Related Document:

- E. Notice of Adjournment of Four Hundred Twenty-Second Omnibus Objection to Claims (Employment Claims) Solely as to Certain Claims **[ECF No. 38969]**

Status: This matter has been adjourned without date solely with respect to Proofs of Claim Nos. 180, 532, 599 and 772.

- 17. Debtors' Objection to Proof of Claim No. 66099 Filed by Syncora Guarantee, Inc. **[ECF No. 20087]**

Response Deadline: October 17, 2011 at 4:00 p.m.

Adjourned Response:

- A. Response of Syncora Guarantee, Inc. **[ECF No. 20915]**

Related Documents: None.

Status: The hearing on the objection to the claim identified above has been adjourned to August 29, 2013 at 10:00 a.m.

- 18. Debtors' Objection to Proof of Claim No. 66961 Filed by Pacific Premier Bank **[ECF No. 37835]**

Response Deadline: July 10, 2013 at 4:00 p.m.

Adjourned Response: None.

Related Documents: None.

Status: This matter has been adjourned to August 29, 2013 at 10:00 a.m.

19. Plan Administrators' Objection to Proof of Claim No. 33514 Filed by Frank Tolin, Jr. [ECF No. 37839]

Response Deadline: July 10, 2013 at 4:00 p.m.

Related Documents: None.

Status: This matter has been adjourned to August 29, 2013 at 10:00 a.m.

Dated: July 24, 2013
New York, New York

/s/ Robert J. Lemons
Robert J. Lemons

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